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PLAN Manage

Things to Think About

- 2 Trips Annually
- Increase Lifestyle Spending \$20K Annually
- Annual Gift to Grandkids
- Roger Needs 3 Years LTC @ \$96K
- Carol Needs 4 Years LTC @ \$96K
- 3.5% Inflation
- Roger Passes Early Age 77
- 5% Increase in Tax Rate 2022-2032
- Shift to Livswell Allocation

Opens In Advanced Planning All On - All Off

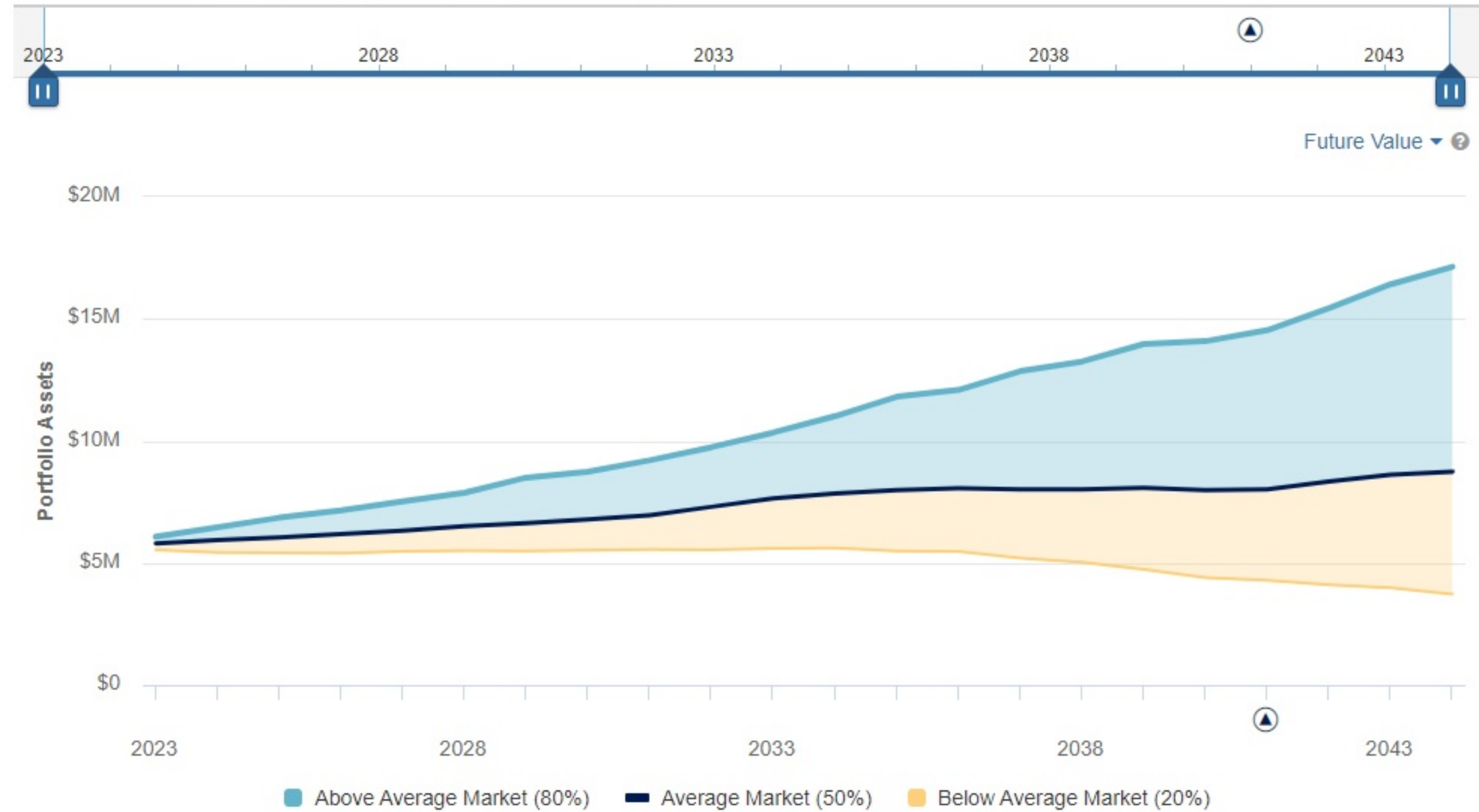
WHAT-IF Manage

(Not Applied)

INSIGHTS Options

Solvers Probability of Success: Not Set

Selected Report: Monte Carlo Viewing: Asset Spread Time Frame: All Years



PROBABILITY OF SUCCESS 98%

TOTAL PORTFOLIO ASSETS LEFT \$3,721,405 - \$17,130,486

Monte Carlo Asset Spread All Years End Of Life

Year	Age	Above Average Market (80%)	Average Market (50%)	Below Average Market (20%)